



POOJA BANSAL
Practicing Company Secretary
Membership No. 50458
COP No. 18524

Flat No. F1, 5th floor, Respect Home,
Andul Road, Halderpara, Podrah,
Howrah - 711109
Email Id- pujab35@gmail.com
Contact No. 9038589527

Annexure-V

January 25, 2025

To
The Listing Department
BSE Limited
P. J. Towers, 1st Floor
Dalal Street
Mumbai – 400 001

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 2,00,00,000 (Two Crores Only) Fully Convertible Equity Warrants ("Warrants") on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. I, Pooja Bansal, the Practicing Peer Review Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of M/s. Julien Agro Infratech Limited, based on the pricing formula prescribed under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs.13.50
2. The relevant date for the purpose of said minimum issue price is January 24, 2025.
3. The workings for arriving at such minimum issue price or valuation report from Independent Registered Valuer have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on BSE (Bombay Stock Exchange).
5. We hereby certify that Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

For Pooja Bansal
Practicing Company Secretary

POOJA
BANSAL

Digitally signed by
POOJA BANSAL
Date: 2025.01.25
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Pooja Bansal
ICSI Membership Member No.: 50458
COP NO.: 18524
Peer Review Certificate No. : 1725/2022
UDIN: A050458F003786476
Dated: January 25, 2025